No. 07 Civ. 7074 (GEL)

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MARC S. KIRSCHNER, as Trustee of the Refco Litigation Trust,

Plaintiff,

- against -

THOMAS H. LEE PARTNERS, L.P.; THOMAS H. LEE ADVISORS, LLC; THL MANAGERS V, LLC; THL EQUITY ADVISORS V, L.P.; THOMAS H. LEE EQUITY FUND V, L.P.; THOMAS H. LEE PARALLEL FUND V, L.P.; THOMAS H. LEE EQUITY (CAYMAN) FUND V, L.P.; THOMAS H. LEE INVESTORS LIMITED PARTNERSHIP; 1997 THOMAS H. LEE NOMINEE TRUST; THOMAS H. LEE; DAVID V. HARKINS; SCOTT L. JAECKEL; and SCOTT A. SCHOEN,

Defendants.

STIPULATION AND ORDER

- 1. WHEREAS, on August 8, 2007, Plaintiff Marc S. Kirschner (the "Plaintiff"), as Court-approved Trustee for the Refco Litigation Trust, filed his Complaint in the above-captioned action; and
- WHEREAS, on October 23, 2007, the Defendants in the above-captioned 2. action (the "Defendants") filed an Answer; and
- 3. WHEREAS, the Defendants noted in their Answer that Plaintiff's Complaint identified Defendant THL Equity Advisors V, LLC as "THL Equity Advisors V, L.P."

IT IS THEREFORE AGREED AND STIPULATED THAT:

- 4. Plaintiff may file a corrected Complaint to reflect the proper name of the Defendant, THL Equity Advisors V, LLC; and
- 5. For all purposes, this action shall proceed as if the Plaintiff had properly named THL Equity Advisors V, LLC in the Complaint dated August 8, 2007.
- 6. Defendants shall serve an Answer to the corrected Complaint on or before December 3, 2007.

Dated: November 20, 2007

MILBANK, TWEED, HADLEY & McCLOY LLP

3y:____

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(212) 530-5000

Counsel for Plaintiff Marc S. Kirschner, as Trustee for the Refco Litigation Trust

Dated: November 20, 2007

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-and-

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Counsel for Defendants Thomas H. Lee Partners, L.P.; Thomas H. Lee Advisors, LLC; THL Managers V, LLC; THL Equity Advisors V, LLC; Thomas H. Lee Parallel Fund V, L.P.; Thomas H. Lee Equity (Cayman) Fund V, L.P.; Thomas H. Lee Investors Limited Partnership; 1997 Thomas H. Lee Nominee Trust; Thomas H. Lee; David V. Harkins; Scott L. Jaeckel; and Scott A. Schoen

SO ORDERED:

Honorable Gerard E. Lynch United States District Judge

Dated: 11/26/07